

# Goldcoin Health Foods Ltd.

**Goldcoin Health Foods Ltd. | BSE Code: 538542 | Market Data as on Date: 23 Sep 2016**

Current Price (₹)	13.68	Market Cap (₹ Crores)	4.11	Book Value (₹)	12.06
52 Week High (₹)	46.00	Shares Outstanding	30,00,900	P/B Ratio	1.13
52 Week Low (₹)	10.25	Beta - Sensex	(0.15)	Earnings Per Share (₹)	0.39
Face Value per Share (₹)	10.00	Dividend Yield (%)	-	P/E Ratio	35.08

## Company Info:

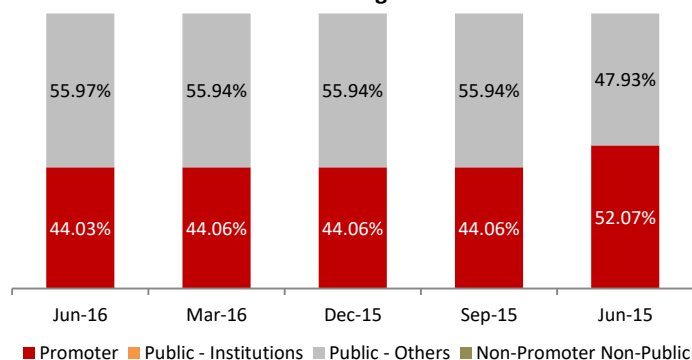
Goldcoin Health Foods was incorporated as a private limited in Mar.'89 and was changed to a public limited company in Mar.'95. It was promoted by Devang P Shah, Kishor J Shah and Rakesh R Sheth. The Company which has its manufacturing facilities at Vasana, Gujarat, with an installed capacity of 1050 tpa, manufactures biscuits. Commercial production commenced only in Mar.'94 due to delay in the installation of plant and machinery. The biscuits are marketed under the Amit and Biskis brand names. In 1995-96, it proposed to go in for an expansion to increase the capacity from 1050 tpa to 4200 tpa which includes the manufacture of value-added therapeutic biscuits along with normal short dough, hard dough biscuits and crackers. After the expansion, the capacity for normal biscuits is 3150 tpa and that of high-protein biscuits is 1050 tpa. The Company made a public issue in Dec.'95 to part-finance the expansion project and to meet the margin money of working capital requirements. The Company has an established clientele in Gujarat, Maharashtra, Rajasthan and

## Peer Comparison

	Gold Coin	Nestle India	Aayush Food
Sales	0.28	2,271.69	0.16
PAT	0.11	230.84	0.01
Equity	3.00	96.42	3.25
EPS	0.37	23.94	0.03
OPM %	40.73	20.53	7.50
NPM %	40.73	10.16	6.88

\* Peers are grouped according to sector and market cap

## Shareholding Pattern



## Quarterly Review - Jun 16:

The Company has recorded revenues of ₹ 0.28 Crores during the current quarter as against ₹ 0.76 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 39.29% in Jun quarter this year as compared to 1.32% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ 0.11 Crores.

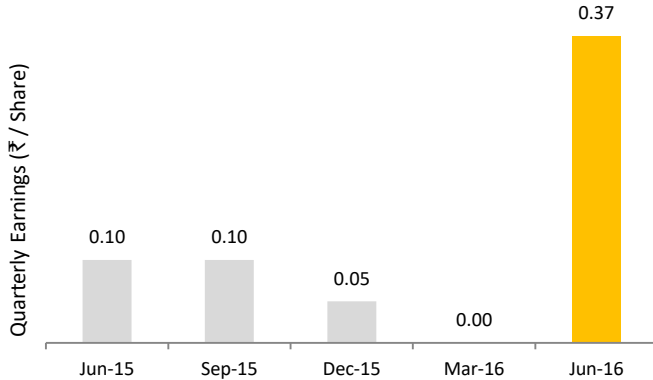
## Quarterly Results:

### Income Statement

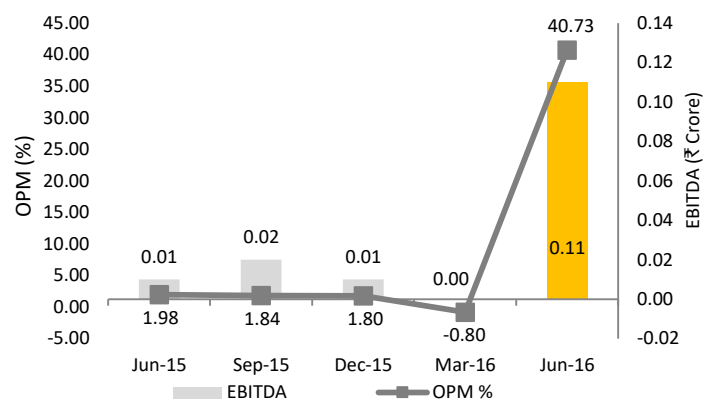
	Figures in ₹ Crores							
	Jun-16	% of (1)	Jun-15	% of (1)	Mar-16	% of (1)	Dec-15	% of (1)
Revenue	0.28		0.76		0.25		0.78	
Total Income	0.40		0.76		0.25		0.78	
Expenditure	(0.29)	-103.57%	(0.74)	-97.37%	(0.25)	-100.00%	(0.76)	-97.44%
Interest	-	-	-	-	-	-	-	-
PBDT	0.11	39.29%	0.01	1.32%	-	-	0.01	1.28%
PBIDT	0.11	39.29%	0.01	1.32%	-	-	0.01	1.28%
Depreciation	-	-	-	-	(0.02)	-8.00%	-	-
PBT	0.11	39.29%	0.01	1.32%	(0.02)	-8.00%	0.01	1.28%
Tax	-	-	-	-	-	-	-	-
Net Profit	0.11	39.29%	0.01	1.32%	(0.02)	-8.00%	0.01	1.28%

**Quarter on Quarter Changes:**

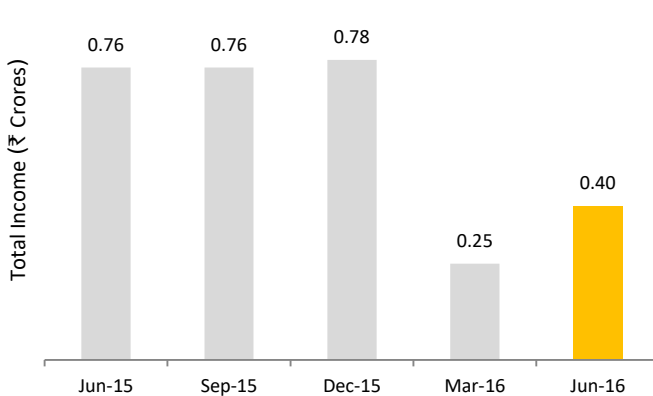
**Quarterly EPS History**



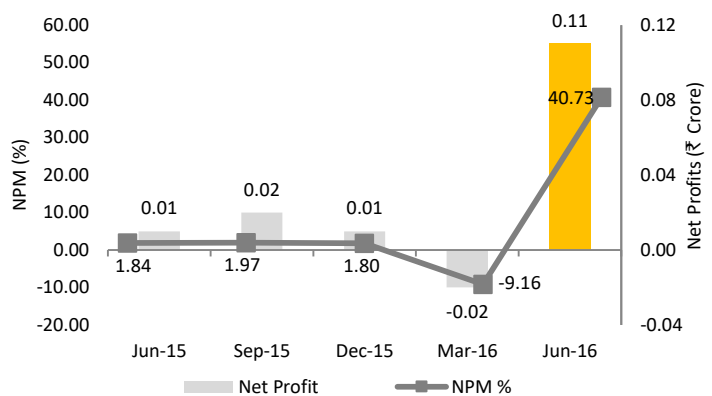
**Operational Profitability**



**Quarterly Income Growth**



**Quarterly PAT Margins**



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